江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/6/25

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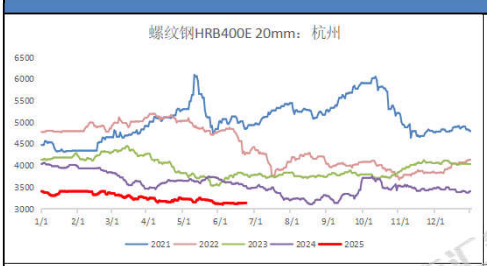
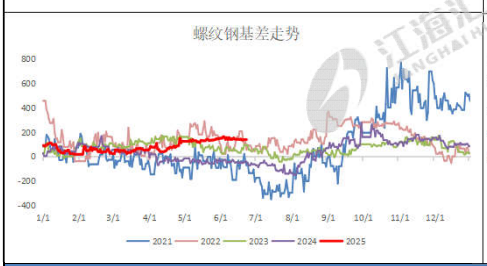
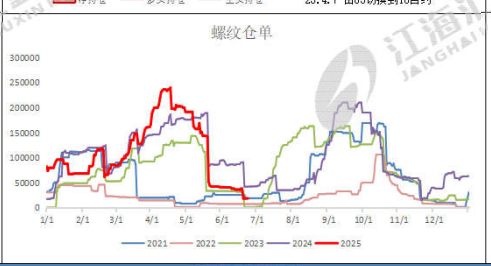
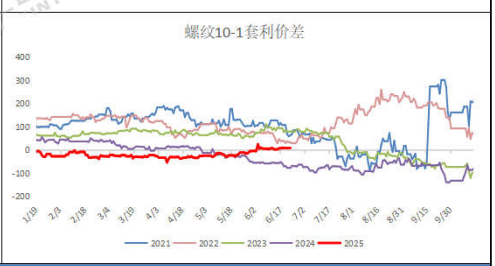
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3080	-10			01	2977	-14	143	0	1-5合约	2	3	多头持仓	1327838	-6555
	杭州	HRB400E 20mm	3120	-10	18221	0	05	2975	-17	145	0	5-10合约	-2	1	空头持仓	1350470	18912
	全国	HRB400 20mm	3207	-8			10	2977	-18	143	0	10-1合约	0	-4	净持仓	-22632	-25467
热卷	天津	Q235B 4.75mm	3100	-10			01	3099	-13	81	13	1-5合约	4	-5	多头持仓	1114046	-495
	上海	Q235B 4.75mm	3180	-10	74357	-1180	05	3095	-8	85	8	5-10合约	-4	5	空头持仓	1032713	5178
	广州	Q235B 4.75mm	3170	-10			10	3099	-13	81	13	10-1合约	0	0	净持仓	81333	-5673
焦炭	日照港	准一级焦	1360	0			01	1399.5	-24.5	30.5	94.5	1-5合约	-18.5	7.5	多头持仓	33708	1284
	吕梁	准一级焦	1430	0	90	0	05	1418	-32	12	102	5-9合约	66.5	1.5	空头持仓	35459	1197
	全国	一级冶金焦	1317	0			09	1351.5	-33.5	78.5	103.5	9-1合约	-48	-9	净持仓	-1751	87
铁矿石	日照港	PB粉 61.5%	708	0			01	676.5	-1.5	31.5	0	1-5合约	17	-0.5	多头持仓	413276	-5759
	京津港	PB粉 61.5%	720	0	3000	0	05	659.5	-1	48.5	0	5-9合约	-43.5	2	空头持仓	443293	-1782
	鞍山	铁精粉 65%品位	888	0			09	703	-3	5	0	9-1合约	26.5	-1.5	净持仓	-30017	-3977

螺纹日度跟踪

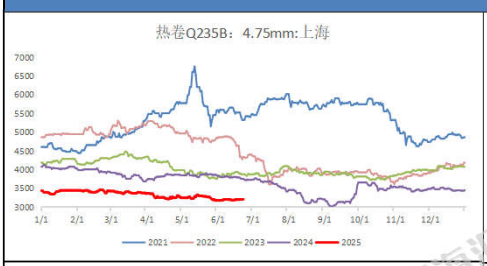


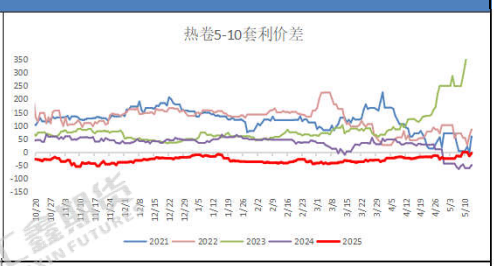


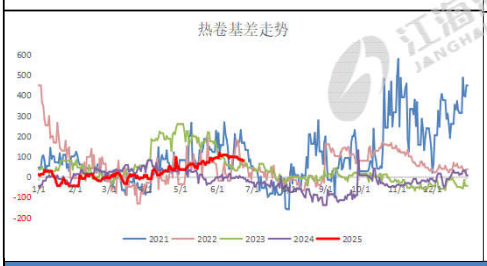


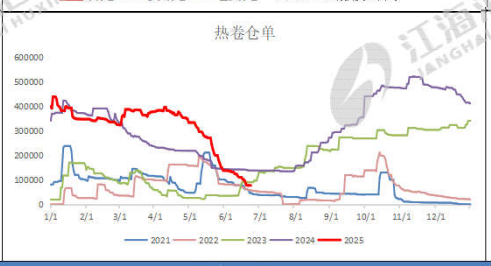


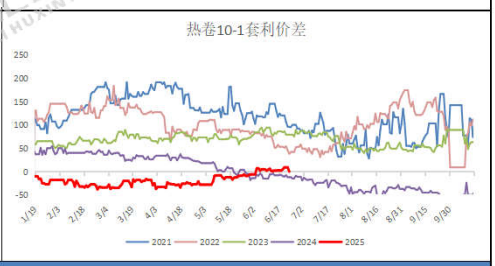
热卷日度跟踪



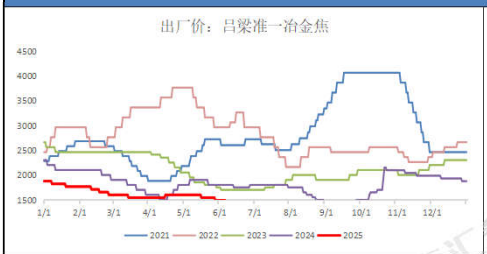


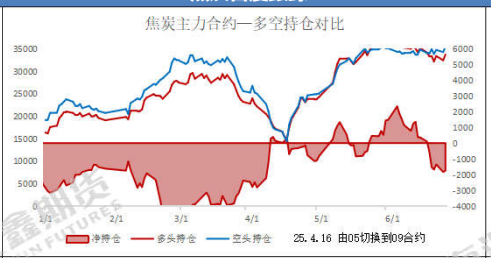


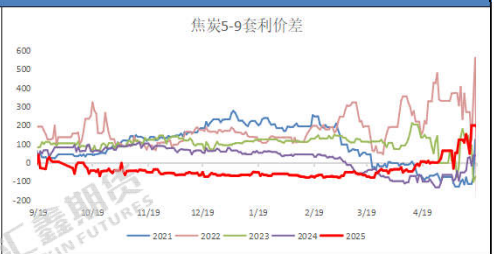


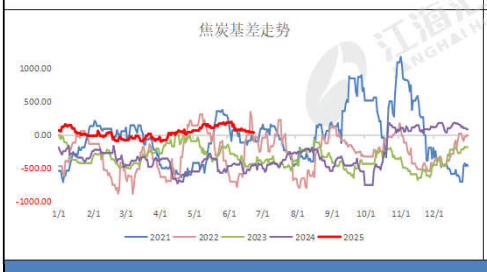


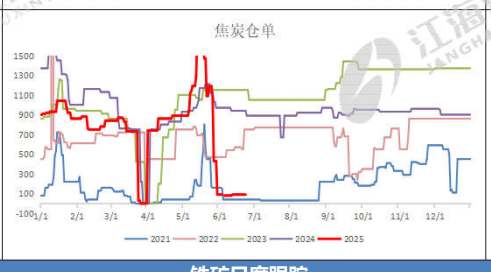
焦炭日度跟踪

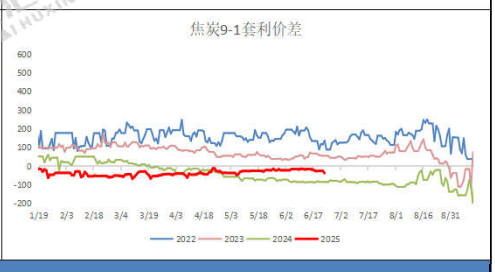




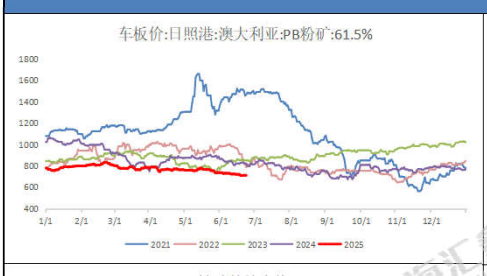


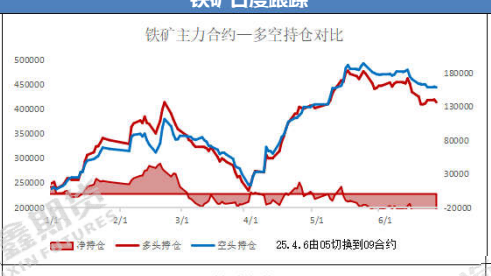


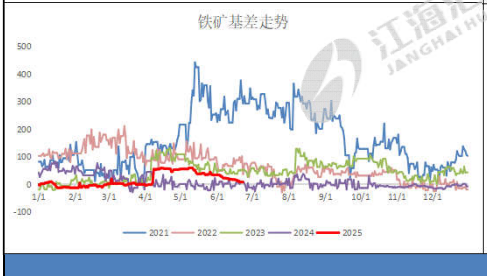


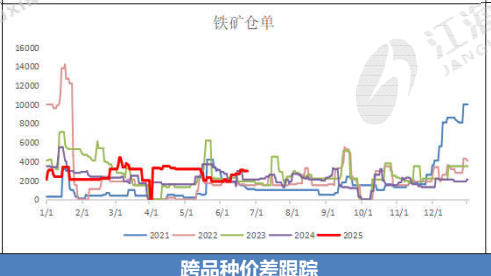


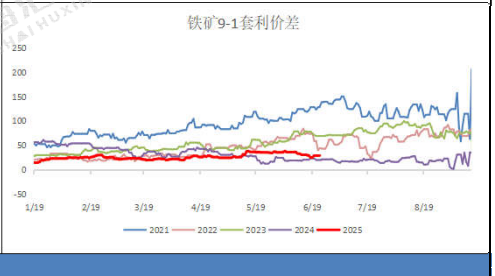
铁矿日度跟踪











跨品种价差跟踪

卷螺差	122	较昨日	5	螺碳比	2.2027	较昨日	0.0403	螺矿比	4.2347	较昨日	-0.0075

现货市场信息跟踪与行情评述

技术形态：铁矿小幅收跌，焦炭大幅回调；热卷震荡收低，螺纹尾盘下移；

品种差异：螺纹涨跌幅-0.53%，热卷涨跌幅-0.51%；铁矿涨跌幅-0.42%，焦炭涨跌幅-2.03%；

量价关系：从资金流向看，短线资金持续回避黑色系，多空双方均很谨慎，黑色系呈现整体回调；螺纹前二十主力持仓排名，多头主力减仓，空头主力加仓。

现货消息：国内建筑钢市开盘多数报稳，盘中波动有限，全天出货量不大；上海市场3100-3110元/吨；北京市场3120-3130元/吨；广州市场3060-3080元/吨；杭州市场3100-3110元/吨；南京市场3130-3140元/吨；西安市场3080-3090元/吨。大户继续持平，散户鲜有涨跌。期货市场，10合约窄幅震荡，建议临时观望等待企稳。

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