江海汇鑫期货
JIANGHAI HUIXIN FUTURES

江海汇鑫期货——黑色主要品种日报 2025/6/26

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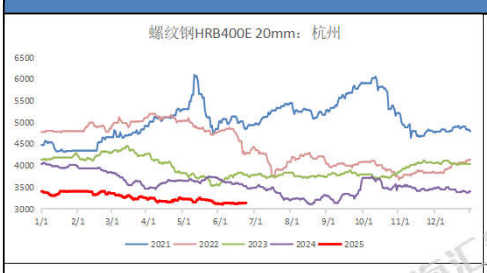
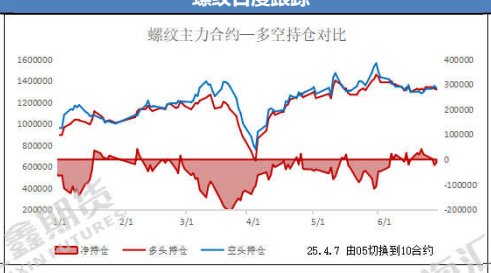
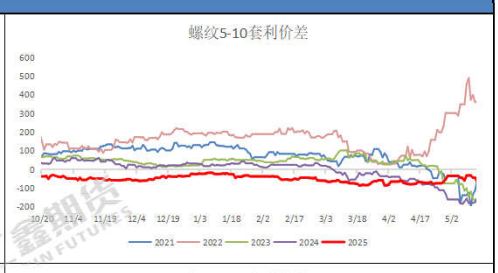
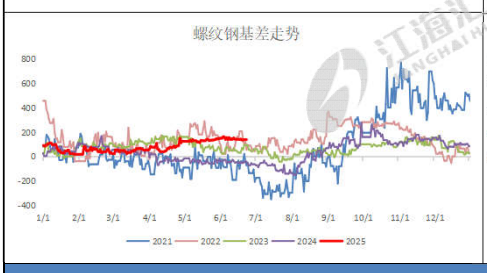
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3070	-10			01	2978	1	132	0	1-5合约	0	-2	多头持仓	1317735	-10103
	杭州	HRB400E 20mm	3110	-10	18221	0	05	2978	3	132	0	5-10合约	2	4	空头持仓	1330674	-19796
	全国	HRB400 20mm	3197	-10			10	2976	-1	134	0	10-1合约	-2	-2	净持仓	-12939	9693
热卷	天津	Q235B 4.75mm	3100	0			01	3099	0	81	0	1-5合约	7	3	多头持仓	1113631	-415
	上海	Q235B 4.75mm	3180	0	72293	-2064	05	3092	-3	88	3	5-10合约	-6	-2	空头持仓	1015776	-16937
	广州	Q235B 4.75mm	3160	-10			10	3098	-1	82	1	10-1合约	-1	-1	净持仓	97855	16522
焦炭	日照港	准一级焦	1360	0			01	1428	28.5	2	41.5	1-5合约	-30.5	-12	多头持仓	32869	-839
	吕梁	准一级焦	1430	0	90	0	05	1458.5	40.5	-28.5	29.5	5-9合约	71	4.5	空头持仓	34687	-772
	全国	一级冶金焦	1317	0			09	1387.5	36	42.5	34	9-1合约	-40.5	7.5	净持仓	-1818	-67
铁矿石	日照港	PB粉 61.5%	701	0			01	676.5	0	24.5	0	1-5合约	16.5	-0.5	多头持仓	405565	-7711
	京津港	PB粉 61.5%	715	0	3000	0	05	660	0.5	41	0	5-9合约	-42.5	1	空头持仓	441567	-1726
	鞍山	铁精粉 65%品位	880	0			09	702.5	-0.5	-1.5	0	9-1合约	26	-0.5	净持仓	-36002	-5985

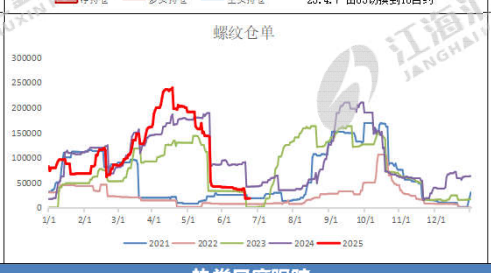
螺纹日度跟踪

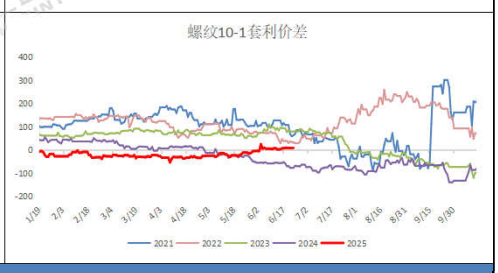




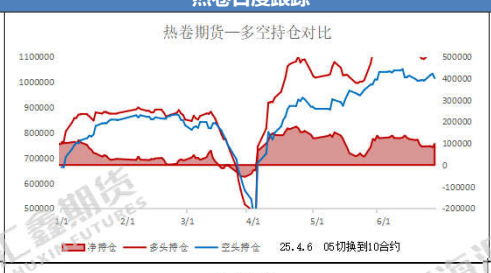


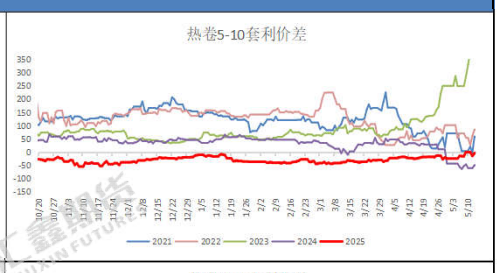


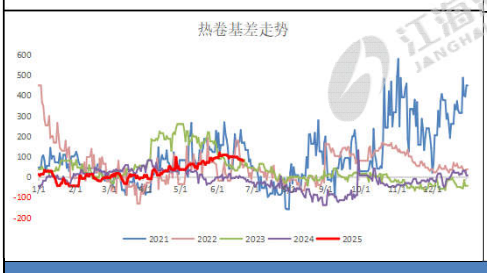


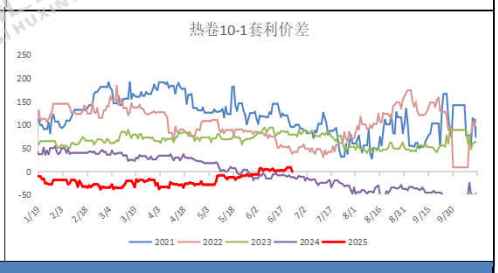


热卷日度跟踪

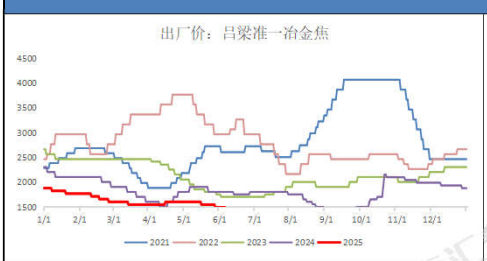


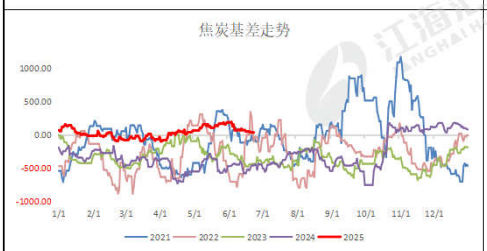


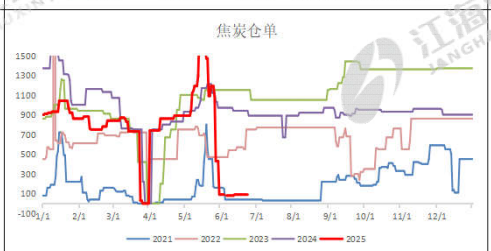


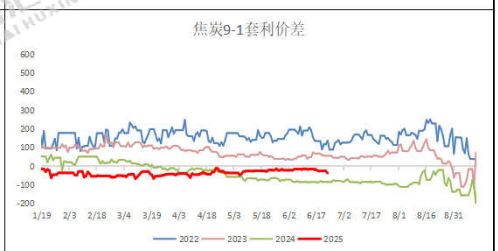


焦炭日度跟踪

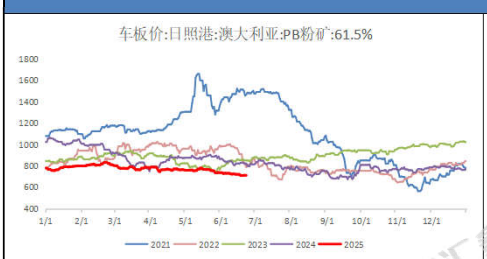


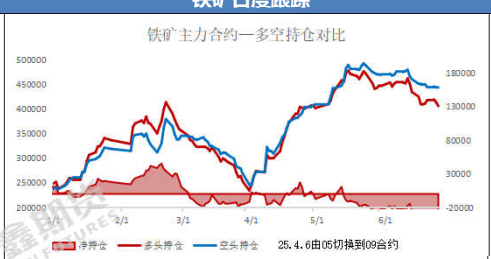


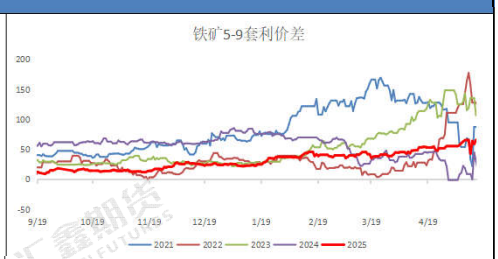


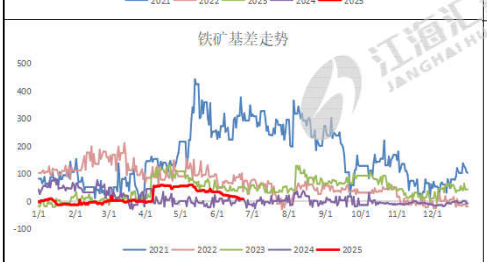


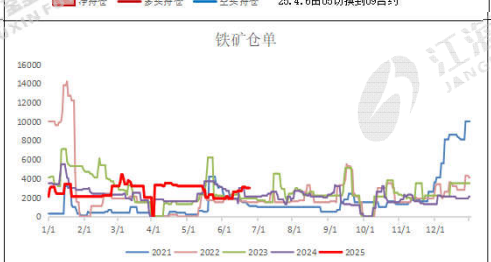
铁矿日度跟踪





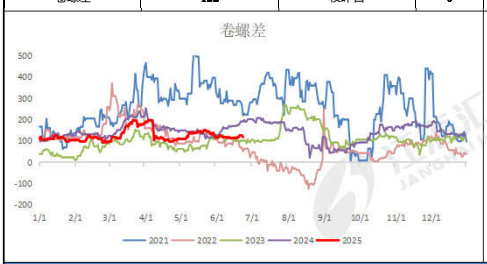






跨品种价差跟踪

卷螺差	122	较昨日	0	螺碳比	2.1449	较昨日	-0.0579	螺矿比	4.2363	较昨日	0.0016



现货市场信息跟踪与行情评述

技术形态：铁矿变化不大，焦炭止跌回涨；热卷波动反复，螺纹小幅试探；

品种差异：螺纹涨跌幅-0.33%，热卷涨跌幅-0.26%；铁矿涨跌幅-0.43%，焦炭涨跌幅+1.46%；

量价关系：从资金流向看，短线资金持续回避黑色系，多空双方均很谨慎，黑色系呈现整体回调；螺纹前二十主力持仓排名，多空主力均减仓，空头主力减仓幅度较大。

现货消息：：库提资源中，黄海、镔鑫、中新、富鑫、桂鑫、萍钢、西林、中天等价格回落，部分螺纹钢基价挂在2950-3100元，盘螺售价3170-3250元/吨；厂提资源价格松动，中天和永钢产螺纹基价报3030-3070元/吨，永钢盘螺级差180-190元/吨。大户小幅下跌，散户集体调低。期货市场，10合约窄幅震荡，建议临时观望等待企稳。

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