# 江海汇鑫期货——黑色主要品种日报 2025/8/25

江海汇鑫期货 JIANGHAI HUIXIN FUTURES

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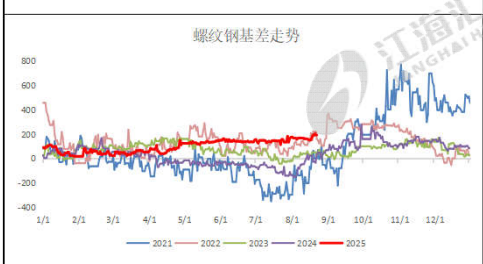
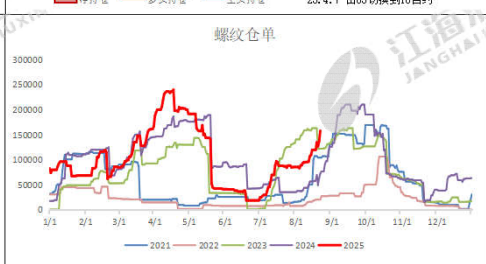
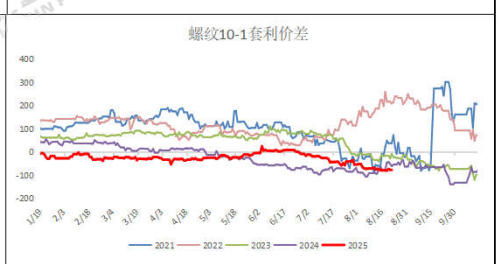
| 品种 | 区域 | 品级 | 现货报价 | 较昨日 | 期货仓单 | 较昨日 | 合约 | 收盘价 | 较昨日 | 基差 | 较昨日 | 套利 | 期差 | 较昨日 | 多空强弱 | 前20排名 | 较昨日 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 螺纹钢 | 上海 | HRB400 20mm | 3280 | -20 | | | 01 | 3195 | -5 | 115 | 0 | 1-5合约 | -35 | 4 | 多头持仓 | 768008 | -35615 |
| | 杭州 | HRB400E 20mm | 3310 | -20 | 157733 | 21323 | 05 | 3230 | -9 | 80 | 0 | 5-10合约 | 111 | -7 | 空头持仓 | 834724 | -33461 |
| | 全国 | HRB400 20mm | 3335 | -7 | | | 10 | 3119 | -2 | 191 | 0 | 10-1合约 | -76 | 3 | 净持仓 | -66716 | -2154 |
| 热卷 | 天津 | Q235B 4.75mm | 3360 | -10 | | | 01 | 3352 | -8 | 48 | 8 | 1-5合约 | -6 | 3 | 多头持仓 | 698775 | -39196 |
| | 上海 | Q235B 4.75mm | 3400 | -20 | 32215 | -1777 | 05 | 3358 | -11 | 42 | 11 | 5-10合约 | -3 | 3 | 空头持仓 | 699092 | -36014 |
| | 广州 | Q235B 4.75mm | 3390 | -20 | | | 10 | 3361 | -14 | 39 | 14 | 10-1合约 | 9 | -6 | 净持仓 | -317 | -3182 |
| 焦炭 | 日照港 | 准一级焦 | 1745 | 55 | | | 01 | 1678.5 | 14.5 | -248.5 | -329.5 | 1-5合约 | -91 | -3 | 多头持仓 | 22925 | 50 |
| | 吕梁 | 准一级焦 | 1430 | 0 | 820 | 0 | 05 | 1769.5 | 17.5 | -339.5 | -332.5 | 5-9合约 | 142.5 | -4.5 | 空头持仓 | 27707 | -279 |
| | 全国 | 一级冶金焦 | 1674 | 18 | | | 09 | 1627 | 22 | -197 | -337 | 9-1合约 | -51.5 | 7.5 | 净持仓 | -4782 | 329 |
| 铁矿石 | 日照港 | PB粉 61.5% | 767 | -2 | | | 01 | 770 | -2.5 | -3 | 0 | 1-5合约 | 22.5 | -2 | 多头持仓 | 286663 | -2423 |
| | 京津港 | PB粉 61.5% | 787 | 0 | 2000 | 0 | 05 | 747.5 | -0.5 | 19.5 | 0 | 5-9合约 | -41.5 | 1.5 | 空头持仓 | 289975 | 1012 |
| | 鞍山 | 铁精粉 65%品位 | 975 | 0 | | | 09 | 789 | -2 | -22 | 0 | 9-1合约 | 19 | 0.5 | 净持仓 | -3312 | -3435 |

## 螺纹日度跟踪

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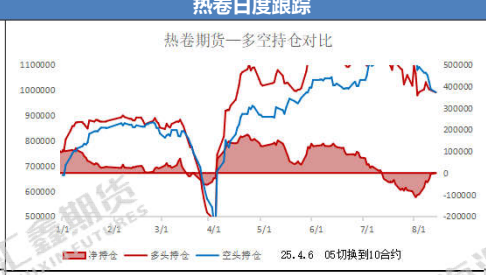


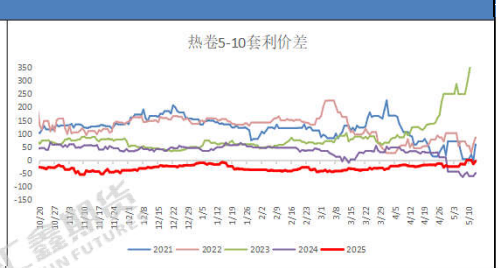


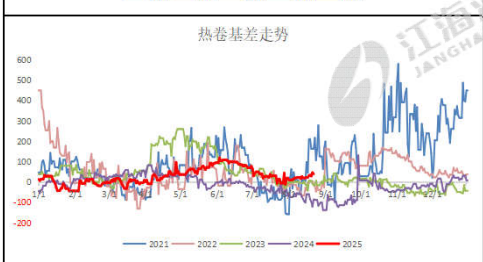


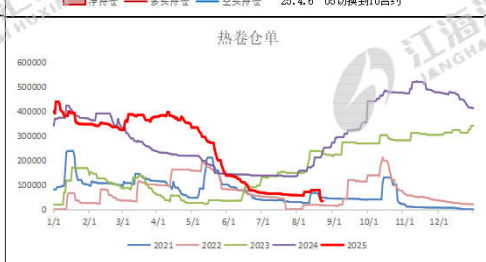


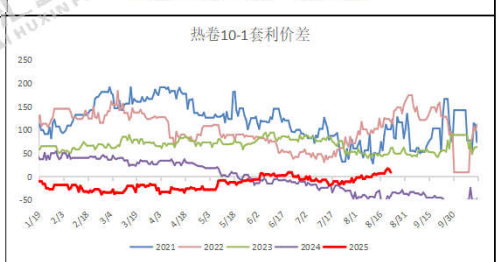


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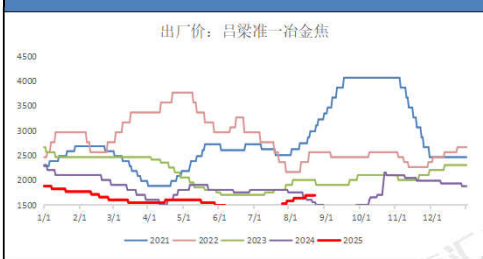
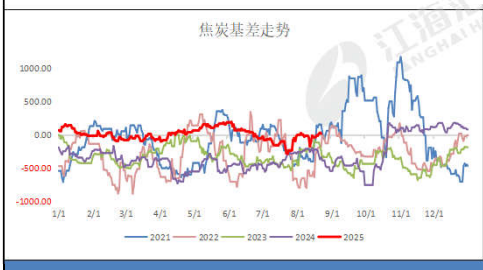
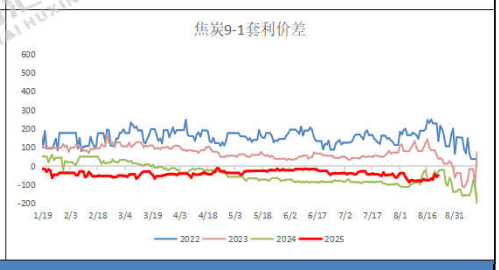
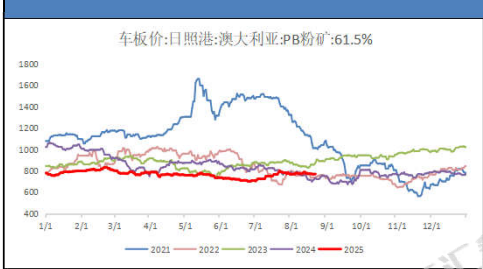
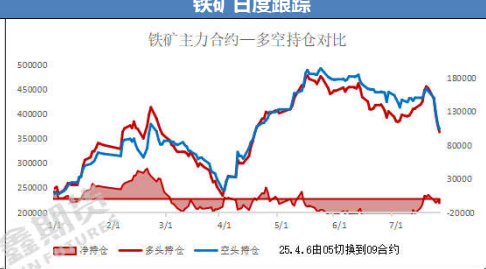


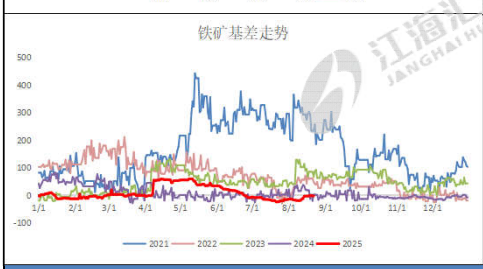


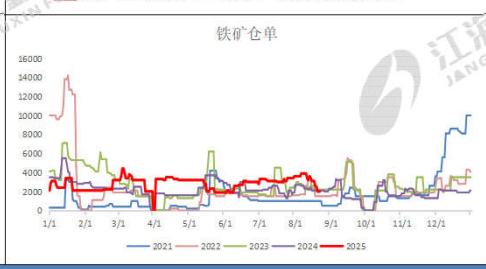


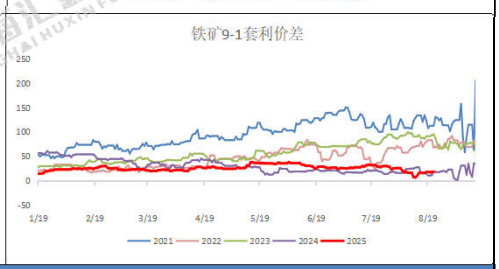

## 铁矿日度跟踪



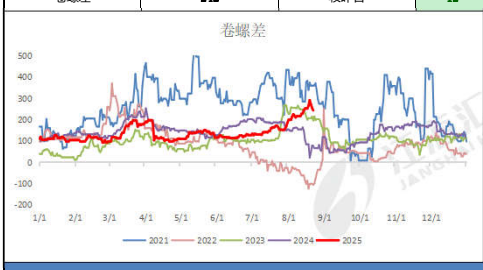


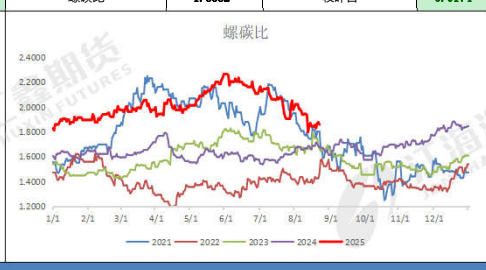



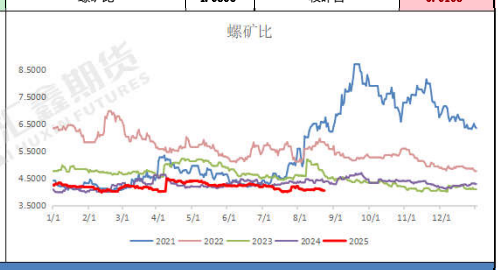




## 跨品种价差跟踪

| 卷螺差 | 242 | 较昨日 | -12 | 螺碳比 | 1.8582 | 较昨日 | -0.0174 | 螺矿比 | 4.0506 | 较昨日 | 0.0105 |
|---|---|---|---|---|---|---|---|---|---|---|---|




## 现货市场信息跟踪与行情评述

**技术形态：**铁矿小幅收跌，焦炭尾盘修复；热卷波动调低，螺纹跌势放缓；

**品种差异：**螺纹涨跌幅-0.35%，热卷涨跌幅-0.86%；铁矿涨跌幅-0.71%，焦炭涨跌幅-0.03%；

**量价关系：**从资金流向看，短线资金持续流出部分品种；螺纹前二十主力持仓排名，多空主力均减仓，减仓幅度相近。

**现货消息：**建材现货方面，今日调价的钢厂稀少，开盘时全国市场多数持稳，盘中变化较小，全天交易量环比增加。期货市场，黑色系品种弱势调整，暂时观望。

**风险提示：**梅雨季节降雨区域扩大，工程进度趋缓；美国关税贸易战影响钢材需求。

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