江海汇鑫期货——黑色主要品种日报 2025/8/29

江海汇鑫期货 JIANGHAI HUIXIN FUTURES

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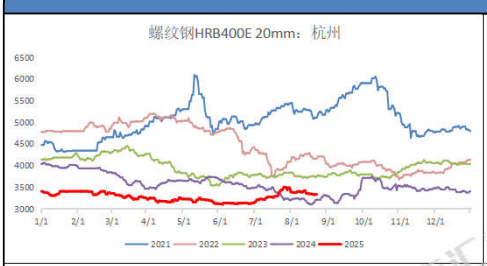
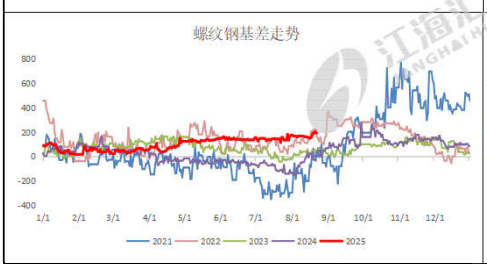
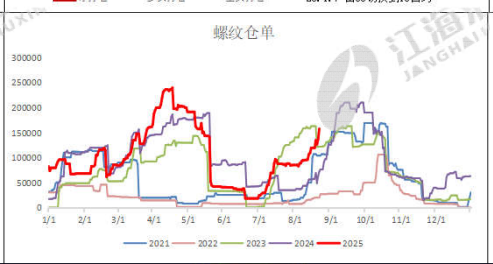
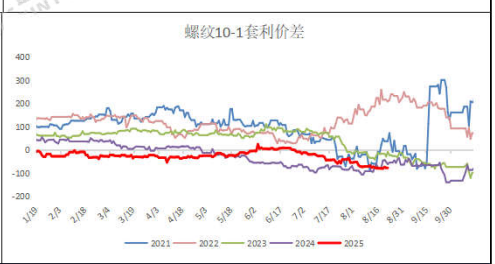
品种	区域	品级	现货报价	较昨日	期货仓单	较昨日	合约	收盘价	较昨日	基差	较昨日	套利	期差	较昨日	多空强弱	前20排名	较昨日
螺纹钢	上海	HRB400 20mm	3290	0			01	3205	33	125	0	1-5合约	-41	1	多头持仓	611236	-44712
	杭州	HRB400E 20mm	3330	20	191057	6730	05	3246	32	84	0	5-10合约	117	14	空头持仓	689585	-50108
	全国	HRB400 20mm	3335	1			10	3129	18	201	0	10-1合约	-76	-15	净持仓	-78349	5396
热卷	天津	Q235B 4.75mm	3360	0			01	3372	31	38	-31	1-5合约	-8	-1	多头持仓	770841	196882
	上海	Q235B 4.75mm	3410	30	24760	-596	05	3380	32	30	-32	5-10合约	-5	-4	空头持仓	819532	207027
	广州	Q235B 4.75mm	3400	20			10	3385	36	25	-36	10-1合约	13	5	净持仓	-48691	-10145
焦炭	日照港	准一级焦	1745	0			01	1672.5	3	-242.5	-318	1-5合约	-87.5	0	多头持仓	24382	739
	吕梁	准一级焦	1430	0	820	0	05	1760	3	-330	-318	5-9合约	176.5	20	空头持仓	29303	443
	全国	一级冶金焦	1711	0			09	1583.5	-17	-153.5	-298	9-1合约	-89	-20	净持仓	-4921	296
铁矿石	日照港	PB粉 61.5%	770	0			01	790.5	15	-20.5	0	1-5合约	25	3	多头持仓	294682	12111
	京津港	PB粉 61.5%	787	0	1900	-100	05	765.5	12	4.5	0	5-9合约	-45.5	-2.5	空头持仓	311092	12021
	鞍山	铁精粉 65%品位	979	0			09	811	14.5	-41	0	9-1合约	20.5	-0.5	净持仓	-16410	90

螺纹日度跟踪

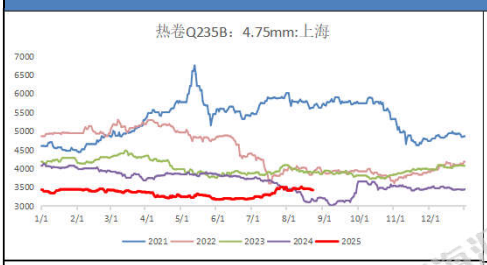


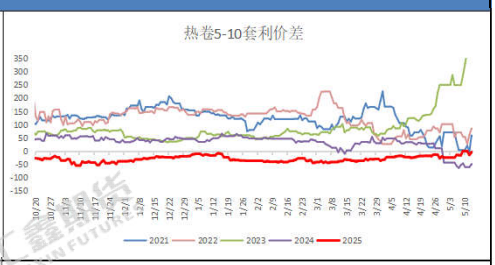


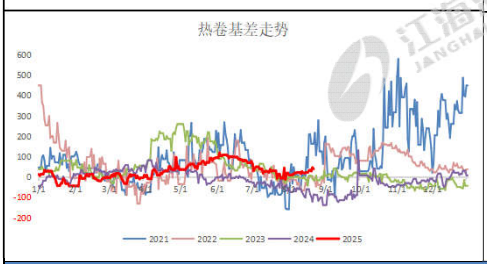


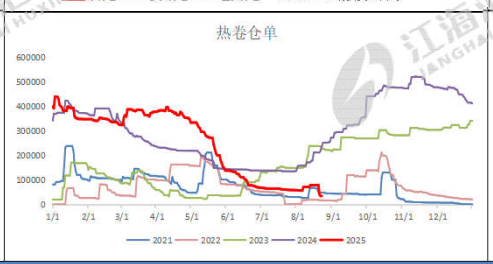


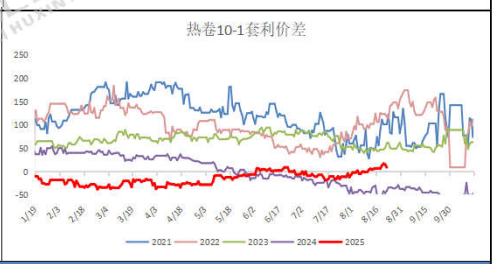
热卷日度跟踪



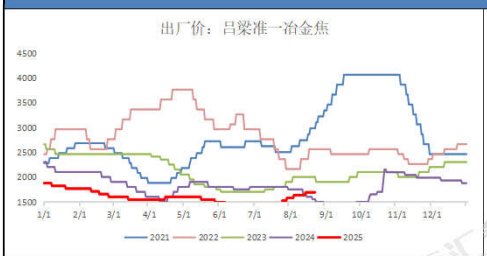


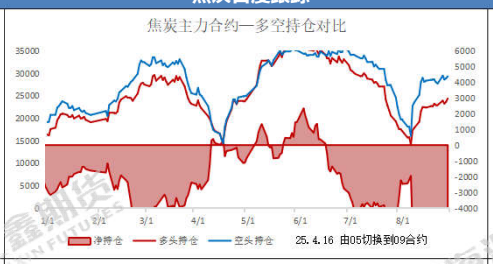


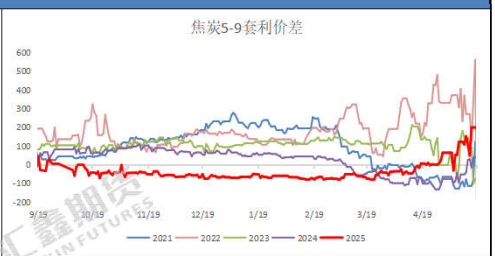


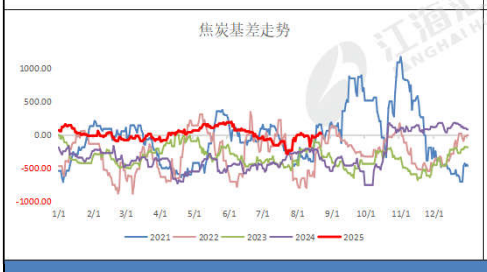


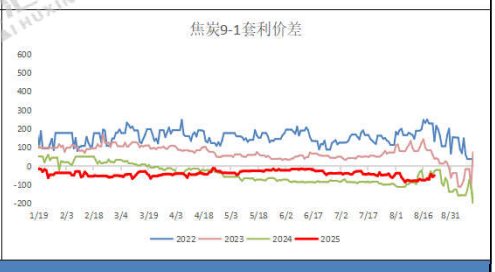
焦炭日度跟踪



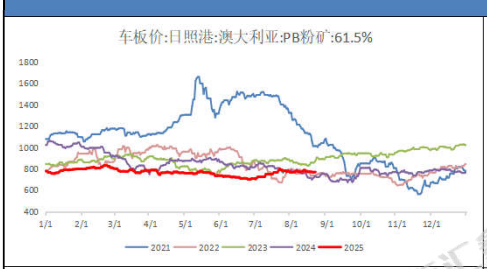


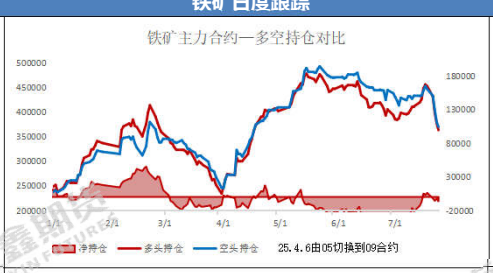


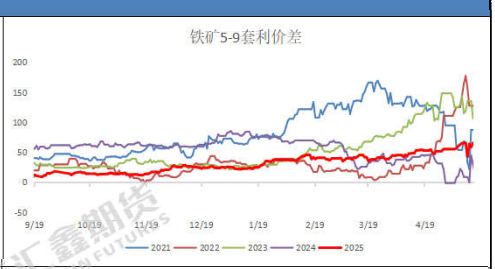


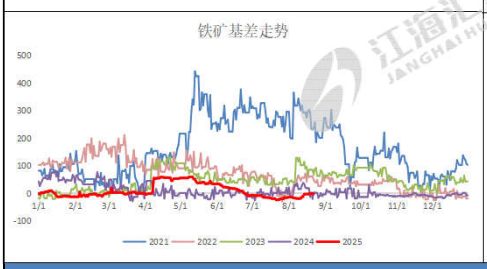


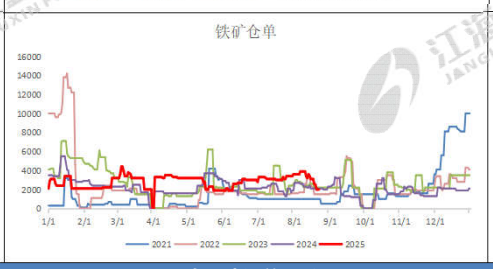
铁矿日度跟踪

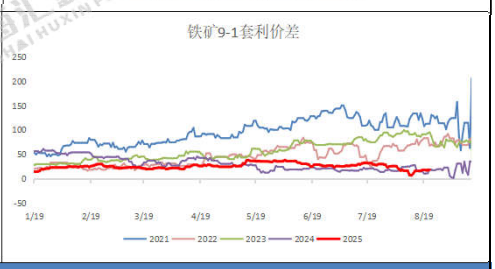






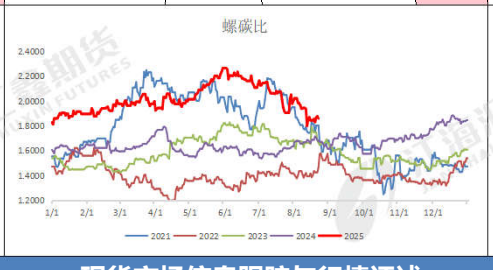






跨品种价差跟踪

卷螺差	256	较昨日	18	螺碳比	1.8709	较昨日	0.0074	螺矿比	3.9583	较昨日	-0.0534



现货市场信息跟踪与行情评述

技术形态：铁矿再次回涨，焦炭出现支撑；热卷震荡上行，螺纹低位回反弹；

品种差异：螺纹涨跌幅+0.55%，热卷涨跌幅+0.83%；铁矿涨跌幅+1.74%，焦炭涨跌幅-0.51%；

量价关系：从资金流向看，主力合约切换，资金短线操作；螺纹前二十主力持仓排名，多空主力均减仓，减仓幅度相近。

现货消息：库提资源中，黄海、镔鑫、中新、富鑫、桂鑫、萍钢、长江、中天等价格稳中调整，部分螺纹钢基价挂在3160-3270元，盘螺售价3280-3350元/吨；厂提资源价格暂稳，中天和永钢产螺纹基价报3210-3250元/吨，永钢盘螺级差140-150元/吨。大户基本持平，散户部分低价。期货市场，成材方面弱势调整，暂时观望；原料端，考虑低多操作。

风险提示：梅雨季节降雨区域扩大，工程进度趋缓；美国关税贸易战影响钢材需求。

资料来源：同花顺，mysteel，公开资料，江海汇鑫期货整理。

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